

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 56625	Date: May 05, 2023
Circular Ref. No: 57/2023	

All Members

Exit opportunity to dissenting equity shareholders of Electronics Mart India Limited

Mr. Pavan Kumar Bajaj (Acquirer) has approached the Exchange for usage of web-based tender offer facility for providing exit opportunity to dissenting equity shareholders of Electronics Mart India Limited. The offer shall be in accordance with Regulation 59 and 157 of Schedule XX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 along with Tender Offer Scheme of Exchange as per NSE circular ref. no. NSE/CMTR/52776 dated June 29, 2022. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	09-May-2023 to 22-May-2023
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	08-May-2023
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

The dissenting shareholders who have tendered their shares in acceptance of the exit offer shall have the option to withdraw such acceptance till the date of closure of the tendering period. In case any bid apart from the eligible list of dissenting shareholders is received, the same shall be rejected by Registrar and Transfer Agent, post issue closure at the time of final bid acceptance.

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	EMIL
Series	BB
Issue Period	09-May-2023 to 22-May-2023
Company Name	Electronics Mart India Limited
Acquirer Name	Mr. Pavan Kumar Bajaj
Issue size	2,483 Equity Shares
Offer price	Rs.77.64
Offer type	Exit opportunity to dissenting shareholders
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity share
ISIN	INE02YR01019
Merchant Banker	Anand Rathi Advisors Limited
Registrar	KFin Technologies Limited

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol	MOCKEMIL
Series	BB
Issue size	2,483 Equity Shares
Offer price	Rs. 77.64/-
Offer type	Exit opportunity to dissenting shareholders
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity share

Note - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.